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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**CHINA DEVELOPMENT BANK**

*(formerly known as China Development Bank Corporation)*

*(a limited liability company incorporated under the laws of the People's Republic of China)*

**AND  
CHINA DEVELOPMENT BANK HONG KONG BRANCH**

**U.S.\$30,000,000,000 Debt Issuance Programme (the “Programme”)**

*Arrangers*

**HSBC**

**Standard Chartered Bank**

**Bank of China  
(Hong Kong)**

*Dealers*

**HSBC**

**Standard Chartered Bank**

**Bank of China  
(Hong Kong)**

**ABC  
International**

**Bank of  
Communications**

**CCB  
International**

**ICBC  
(Asia)**

**ICBC  
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme within a period of 12 months after 3 April 2024 whereby notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 3 April 2024. The listing of the Programme will become effective on 5 April 2024.

Beijing, PRC, 3 April 2024

*As at the date of this announcement, the board of directors of China Development Bank consists of Mr. Zhao Huan and Mr. Tan Jiong as executive directors; Mr. Li Chunlin, Mr. Liao Min, Ms. Guo Tingting and Ms. Zhang Xiaohui as government agency directors; and Mr. Zhang Shenghui, Mr. Tan Long, Ms. Ge Rongrong, Ms. Zhang Lusong and Mr. Fan Kejun as equity directors.*