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This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the ‘‘Securities Act’’) or the securities laws of any state of the United States or other jurisdiction and, subject to certain exceptions, may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons (as defined in Regulation S under the Securities Act). The securities are being offered only outside the United States to non-U.S. persons in reliance on Regulation S under the Securities Act.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA DEVELOPMENT BANK
(as Issuer)**

**Issue of
US\$500,000,000 Floating Rate Notes due 2027 (the ‘‘Notes’’) (Stock Code: 4575)**

**under the
U.S.\$30,000,000,000 Debt Issuance Programme (the ‘‘Programme’’)
established by**



CHINA DEVELOPMENT BANK
(formerly known as China Development Bank Corporation)

(a limited liability company incorporated under the laws of the People’s Republic of China)

AND

CHINA DEVELOPMENT BANK HONG KONG BRANCH

Joint Lead Managers

ABC International	Bank of China	Bank of Communications
China Construction Bank (Asia)	ICBC (Asia)	ICBC (Macau)
China CITIC Bank International	CITIC Securities	China Everbright Bank Hong Kong Branch
Industrial Bank Co., Ltd. Hong Kong Branch	Shanghai Pudong Development Bank Hong Kong Branch	Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter

37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 3 April 2024 relating to the Programme and the pricing supplement dated 9 April 2024 relating to the Notes. The listing of the Notes is expected to become effective on 17 April 2024.

Beijing, PRC, 16 April 2024

As at the date of this announcement, the board of directors of China Development Bank consists of Mr. Zhao Huan and Mr. Tan Jiong as executive directors; Mr. Li Chunlin, Mr. Liao Min, Ms. Guo Tingting and Ms. Zhang Xiaohui as government agency directors; and Mr. Zhang Shenghui, Mr. Tan Long, Ms. Ge Rongrong, Ms. Zhang Lusong and Mr. Fan Kejun as equity directors.

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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA DEVELOPMENT BANK
(as Issuer)**

**Issue of
EUR500,000,000 3.375 per cent. Notes due 2027 (the "Notes") (Stock Code: 4577)**

**under the
U.S.\$30,000,000,000 Debt Issuance Programme (the "Programme")
established by**



CHINA DEVELOPMENT BANK
(formerly known as China Development Bank Corporation)

(a limited liability company incorporated under the laws of the People's Republic of China)

AND

CHINA DEVELOPMENT BANK HONG KONG BRANCH

Joint Lead Managers

**Agricultural Bank of China
Limited Hong Kong Branch**

Bank of Communications

**CMB Wing Lung Bank
Limited**

DBS Bank Ltd.

Bank of China

CCB Europe

BNP PARIBAS

DZ BANK AG

Bank of China (Hong Kong)

ICBC (Europe) S.A.

Crédit Agricole CIB

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 3 April 2024 relating to the Programme and the pricing supplement dated 9 April 2024 relating to the Notes. The listing of the Notes is expected to become effective on 17 April 2024.

Beijing, PRC, 16 April 2024

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