



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
DYNAMIC CONDITIONAL AUCTION*
TENDER ANNOUNCEMENT

17 May 2023

Issue Number	230213
Tender Type	Reopening
Tender Date	18 May 2023
Tender Time	10:00 am to 11:00 am
Offering Amount	Renminbi 2 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	One-Year Loan Prime Rate(LPR) ¹
Spread	-0.85%
Interest Payment Frequency	Quarterly
Interest Payment Dates	16 January,16 April,16 July,16 October
Interest Reset Frequency	Quarterly
Interest Reset Dates	16 January,16 April,16 July,16 October
Original Tenor	Three Years
Maturity Date	16 January 2026
Issue and Settlement Date	22 May 2023
Dated Date(Value Date)	16 January 2023
Listing Date	24 May 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

¹The People's Bank of China Authorized National Interbank Funding Center to disclose the new Loan Prime Rate(LPR) at 9:30 am on the 20th day of each month.(The value of the one-year LPR disclosed on 20 April 2022 will be used as the reference rate for the first coupon, and the subsequent reference rates will be adjusted to the latest one-year LPR before each interest reset date.)

***Disclaimer**

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CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

17 May 2023

Issue Number	230210
Tender Type	New Issue
Tender Date	18 May 2023
Tender Time	10:00 am to 11:00 am
Offering Amount	Renminbi 20 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	22 May
Original Tenor	Ten Years
Maturity Date	22 May 2033
Issue and Settlement Date	22 May 2023
Dated Date(Value Date)	22 May 2023
Listing Date	24 May 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

17 May 2023

Issue Number	210220
Tender Type	Reopening
Tender Date	18 May 2023
Tender Time	10:00 am to 11:00 am
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	3.49%
Interest Payment Frequency	Annually
Interest Payment Date	8 November
Original Tenor	20 Years
Maturity Date	8 November 2041
Issue and Settlement Date	22 May 2023
Dated Date(Value Date)	8 November 2021
Listing Date	24 May 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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