



国家开发银行  
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

15 May 2023

Issue Number	230206
Tender Type	New Issue
Tender Date	16 May 2023
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 12 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	17 May
Original Tenor	One Year
Maturity Date	14 April 2033
Issue and Settlement Date	17 May 2023
Dated Date(Value Date)	17 May 2023
Listing Date	19 May 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

\*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT**

15 May 2023

Issue Number	230202
Tender Type	Reopening
Tender Date	16 May 2023
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 10 Billion
Interest Type	Fixed
Coupon Rate	2.59%
Interest Payment Frequency	Annually
Interest Payment Date	11 January
Original Tenor	Three Years
Maturity Date	11 January 2026
Issue and Settlement Date	17 May 2023
Dated Date(Value Date)	11 January 2023
Listing Date	19 May 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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TENDER ANNOUNCEMENT

15 May 2023

Issue Number	230203
Tender Type	Reopening
Tender Date	16 May 2023
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 12 Billion
Interest Type	Fixed
Coupon Rate	2.73%
Interest Payment Frequency	Annually
Interest Payment Date	11 January
Original Tenor	Five Years
Maturity Date	11 January 2028
Issue and Settlement Date	17 May 2023
Dated Date(Value Date)	11 January 2023
Listing Date	19 May 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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