



国家开发银行  
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

22 March 2023

Issue Number	160210
Tender Type	Reopening
Tender Date	23 March 2023
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 2 Billion
Interest Type	Fixed
Coupon Rate	3.18%
Interest Payment Frequency	Annually
Interest Payment Date	5 April
Original Tenor	10 Years
Maturity Date	5 April 2026
Issue and Settlement Date	27 March 2023
Dated Date(Value Date)	5 April 2016
Listing Date	29 March 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

\*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

22 March 2023

Issue Number	230213
Tender Type	Reopening
Tender Date	23 March 2023
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 2 Billion
Interest Type	Floating
Coupon Rate	2.80%
Interest Payment Frequency	Quarterly
Interest Payment Date	16 April,16 July,16 October,16 January
Original Tenor	Three Years
Maturity Date	16 January 2026
Issue and Settlement Date	27 March 2023
Dated Date(Value Date)	16 January 2023
Listing Date	29 March 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

1The People's Bank of China Authorized National Interbank Funding Center to disclose the new Loan Prime Rate(LPR) at 9:30 am on the 20th day of each month.(The value of the one-year LPR disclosed on 20 April 2022 will be used as the reference rate for the first coupon, and the subsequent reference rates will be adjusted to the latest one-year LPR before each interest reset date.)

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22 March 2023

Issue Number	230205
Tender Type	Reopening
Tender Date	23 March 2023
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 21 Billion
Interest Type	Fixed
Coupon Rate	3.02%
Interest Payment Frequency	Annually
Interest Payment Date	6 March
Original Tenor	Ten Years
Maturity Date	6 March 2033
Issue and Settlement Date	27 March 2023
Dated Date(Value Date)	6 March 2023
Listing Date	29 March 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

22 March 2023

Issue Number	210220
Tender Type	Reopening
Tender Date	23 March 2023
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 2 Billion
Interest Type	Fixed
Coupon Rate	3.49%
Interest Payment Frequency	Annually
Interest Payment Date	8 November
Original Tenor	20 Years
Maturity Date	8 November 2041
Issue and Settlement Date	27 March 2023
Dated Date(Value Date)	8 November 2021
Listing Date	29 March 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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