



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

15 March 2023

Issue Number	210220
Tender Type	Reopening
Tender Date	16 March 2023
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	3.49%
Interest Payment Frequency	Annually
Interest Payment Date	8 November
Original Tenor	Twenty Years
Maturity Date	8 November 2041
Issue and Settlement Date	20 March 2023
Dated Date(Value Date)	8 November 2021
Listing Date	22 March 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.
CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT**

15 March 2023

Issue Number	230205
Tender Type	Reopening
Tender Date	16 March 2023
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 21 Billion
Interest Type	Fixed
Coupon Rate	3.02%
Interest Payment Frequency	Annually
Interest Payment Date	6 March
Original Tenor	Ten Years
Maturity Date	6 March 2033
Issue and Settlement Date	20 March 2023
Dated Date(Value Date)	6 March 2023
Listing Date	22 March 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

15 March 2023

Issue Number	230214
Tender Type	Reopening
Tender Date	16 March 2023
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 2.5 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	Pledged Repo Rate (DR007)
Spread	0.64%
Interest Payment Frequency	Quarterly
Interest Payment Dates	6 June, 6 September, 6 December, 6 March
Interest Reset Frequency	Quarterly
Interest Reset Dates	6 June, 6 September, 6 December, 6 March
Original Tenor	Three Years
Maturity Date	6 March 2026
Issue and Settlement Date	20 March 2023
Dated Date(Value Date)	6 March 2023
Listing Date	22 March 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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