



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

19 April 2023

| | |
|----------------------------|---|
| Issue Number | 230205 |
| Tender Type | Reopening |
| Tender Date | 20 April 2023 |
| Tender Time | 14:30 pm to 15:30 pm |
| Offering Amount | Renminbi 20 Billion |
| Interest Type | Fixed |
| Coupon Rate | 3.02% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | 6 March |
| Original Tenor | Ten Years |
| Maturity Date | 6 March 2033 |
| Issue and Settlement Date | 24 April 2023 |
| Dated Date(Value Date) | 6 March 2023 |
| Listing Date | 26 April 2023 |
| Clearing House | China Central Depository & Clearing Co.,Ltd |
| Market | China's Inter-bank Bond Market(CIBM) |
| Rating | Exempted for issuance in CIBM |
| | For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable) |

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



国家开发银行
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

19 April 2023

| | |
|----------------------------|---|
| Issue Number | 230213 |
| Tender Type | Reopening |
| Tender Date | 20 April 2023 |
| Tender Time | 14:30 pm to 15:30 pm |
| Offering Amount | Renminbi 2 Billion |
| Interest Type | Floating |
| Coupon Rate | 2.80% |
| Interest Payment Frequency | Quarterly |
| Interest Payment Date | 16 April,16 July,16 October,16 January |
| Original Tenor | Three Years |
| Maturity Date | 16 January 2026 |
| Issue and Settlement Date | 24 April 2023 |
| Dated Date(Value Date) | 16 January 2023 |
| Listing Date | 26 April 2023 |
| Clearing House | China Central Depository & Clearing Co.,Ltd |
| Market | China's Inter-bank Bond Market(CIBM) |
| Rating | Exempted for issuance in CIBM |

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

1The People's Bank of China Authorized National Interbank Funding Center to disclose the new Loan Prime Rate(LPR) at 9:30 am on the 20th day of each month.(The value of the one-year LPR disclosed on 20 April 2022 will be used as the reference rate for the first coupon, and the subsequent reference rates will be adjusted to the latest one-year LPR before each interest reset date.)

***Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

19 April 2023

| | |
|----------------------------|---|
| Issue Number | 210220 |
| Tender Type | Reopening |
| Tender Date | 20 April 2023 |
| Tender Time | 14:30 pm to 15:30 pm |
| Offering Amount | Renminbi 3 Billion |
| Interest Type | Fixed |
| Coupon Rate | 3.49% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | 8 November |
| Original Tenor | 20 Years |
| Maturity Date | 8 November 2041 |
| Issue and Settlement Date | 24 April 2023 |
| Dated Date(Value Date) | 8 November 2021 |
| Listing Date | 26 April 2023 |
| Clearing House | China Central Depository & Clearing Co.,Ltd |
| Market | China's Inter-bank Bond Market(CIBM) |
| Rating | Exempted for issuance in CIBM |
| | For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable) |

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.