



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

17 April 2023

Issue Number	230201
Tender Type	Reopening
Tender Date	18 April 2023
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 10 Billion
Interest Type	Fixed
Coupon Rate	2.39%
Interest Payment Frequency	Annually
Interest Payment Date	2 March
Original Tenor	One Year
Maturity Date	2 March 2024
Issue and Settlement Date	20 April 2023
Dated Date(Value Date)	2 March 2023
Listing Date	24 April 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

17 April 2023

Issue Number	230202
Tender Type	Reopening
Tender Date	18 April 2023
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 10 Billion
Interest Type	Fixed
Coupon Rate	2.59%
Interest Payment Frequency	Annually
Interest Payment Date	11 January
Original Tenor	Three Years
Maturity Date	11 January 2026
Issue and Settlement Date	20 April 2023
Dated Date(Value Date)	11 January 2023
Listing Date	24 April 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

17 April 2023

Issue Number	230203
Tender Type	Reopening
Tender Date	18 April 2023
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 13 Billion
Interest Type	Fixed
Coupon Rate	2.73%
Interest Payment Frequency	Annually
Interest Payment Date	11 January
Original Tenor	Five Years
Maturity Date	11 January 2028
Issue and Settlement Date	20 April 2023
Dated Date(Value Date)	11 January 2023
Listing Date	24 April 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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