



CHINA DEVELOPMENT BANK  
BOND CONNECT  
GREEN BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

7 December 2020

Issue Number	1902001	
Tender Type	Reopening	
Tender Date	8 December 2020	
Interest Type	Fixed	
Coupon Rate	3.10%	
Interest Payment Frequency	Annually	
Interest Payment Date	21 November	
Original Tenor	Three Years	
Maturity Date	21 November 2022	
Issue and Settlement Date	22 December 2020	
Dated Date(Value Date)	21 November 2019	
Code	1902001QF.IB	1902001.BC
Tender Time	14:00 pm to 15:00 pm	15:30 pm to 16:00 pm
Offering Amount	Renminbi 3.5 Billion	Renminbi 1.5 Billion
Listing Date	23 December 2020	24 December 2020
Clearing House	Shanghai CH	CCDC
Market	CIB	OTC
Rating	Exempted for issuance in CIB	

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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<http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.