



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME TENDER
ANNOUNCEMENT

28 April 2018

Issue Number	180208
Tender Type	Reopening
Tender Date	3 May 2018
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 6 Billion
Interest Type	Fixed
Coupon Rate	4.07%
Interest Payment Frequency	Annually
Interest Payment Date	27 April
Original Tenor	Three Years
Maturity Date	27 April 2021
Issue and Settlement Date	7 May 2018
Dated Date(Value Date)	27 April 2018
Listing Date	9 May 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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BENCHMARK BOND ISSUANCE PROGRAMME TENDER
ANNOUNCEMENT

28 April 2018

Issue Number	180204
Tender Type	Reopening
Tender Date	3 May 2018
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 8 Billion
Interest Type	Fixed
Coupon Rate	4.69%
Interest Payment Frequency	Annually
Interest Payment Date	23 March
Original Tenor	Five Years
Maturity Date	23 March 2023
Issue and Settlement Date	7 May 2018
Dated Date(Value Date)	23 March 2018
Listing Date	9 May 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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BENCHMARK BOND ISSUANCE PROGRAMME TENDER
ANNOUNCEMENT

28 April 2018

Issue Number	180205
Tender Type	Reopening
Tender Date	3 May 2018
Tender Time	14:30 am to 16:10 pm
Offering Amount	Renminbi 12 Billion
Interest Type	Fixed
Coupon Rate	4.88%
Interest Payment Frequency	Annually
Interest Payment Date	9 February
Original Tenor	Ten Years
Maturity Date	9 February 2028
Issue and Settlement Date	7 May 2018
Dated Date(Value Date)	9 February 2018
Listing Date	9 May 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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ANNOUNCEMENT

28 April 2018

Issue Number	160205
Tender Type	Reopening
Tender Date	3 May 2018
Tender Time	14:30 pm to 16:10 pm
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	3.80%
Interest Payment Frequency	Annually
Interest Payment Date	25 January
Original Tenor	Twenty Years
Maturity Date	25 January 2036
Issue and Settlement Date	7 May 2018
Dated Date(Value Date)	25 January 2016
Listing Date	9 May 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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