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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA DEVELOPMENT BANK
(as Issuer)**

**Issue of
£300,000,000 4.20 per cent. Notes due 2027 (the “Notes”) (Stock Code: 40549)**

**under the
U.S.\$30,000,000,000 Debt Issuance Programme (the “Programme”)
established by**



CHINA DEVELOPMENT BANK
(formerly known as China Development Bank Corporation)
(a limited liability company incorporated under the laws of the People’s Republic of China)

**AND
CHINA DEVELOPMENT BANK HONG KONG BRANCH**

Joint Lead Managers

**Agricultural Bank
of China Limited
Hong Kong Branch**

Bank of China

**Bank of
Communications**

**China Construction
Bank (Asia)**

**ICBC
(Macau)**

**China CITIC Bank
International**

**CMB Wing Lung
Bank Limited**

**Industrial Bank
Co., Ltd.
Hong Kong Branch**

HSBC

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 26 June 2026 relating to the Programme, which is amended and supplemented by the pricing supplement dated 29 June 2026 relating to the Notes. The listing of, and permission to deal in, the Notes is expected to become effective on 7 July 2026.

Beijing, PRC, 6 July 2026

As at the date of this announcement, the board of directors of China Development Bank consists of Mr. Zhao Huan, Mr. Tan Jiong and Mr. He Xinhong as executive directors; Mr. Li Chunlin, Mr. Liao Min, Mr. Yuan Xiaoming and Ms. Tao Ling as government agency directors; and Mr. Zhang Shenghui, Ms. Zhang Lusong, Mr. Fan Kejun, Ms. Yan Lijuan and Mr. Lu Yongzhen as equity directors.