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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

CHINA DEVELOPMENT BANK
(as Issuer)

Issue of
US$500,000,000 Floating Rate Notes due 2028 (the "Notes") (Stock Code: 5696)

under the
U.S.$30,000,000,000 Debt Issuance Programme (the "Programme")
established by

国家开发银行
China Development Bank

CHINA DEVELOPMENT BANK
(formerly known as China Development Bank Corporation)
(a limited liability company incorporated under the laws of the People's Republic of China)
AND
CHINA DEVELOPMENT BANK HONG KONG BRANCH

Joint Lead Managers

Bank of China	**Bank of Communications**	**China Construction Bank (Asia)**	**ICBC (Asia)**
China CITIC Bank International	**Industrial Bank Co., Ltd. Hong Kong Branch**	**Shanghai Pudong Development Bank Hong Kong Branch**	**ABC International**
China International Capital Corporation	**BNP PARIBAS**	**Deutsche Bank**	**Mizuho**

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 23 June 2025 relating to the Programme, which is amended and supplemented by the drawdown offering circular dated 25 June 2025 and the pricing supplement dated 25 June 2025 relating to the Notes. The listing of, and permission to deal in, the Notes is expected to become effective on 3 July 2025.

Beijing, PRC, 2 July 2025

As at the date of this announcement, the board of directors of China Development Bank consists of Mr. Zhao Huan, Mr. Tan Jiong and Mr. He Xinhong as executive directors; Mr. Li Chunlin, Mr. Liao Min, Ms. Guo Tingting and Ms. Tao Ling as government agency directors; and Mr. Zhang Shenghui, Mr. Tan Long, Ms. Zhang Lusong, Mr. Fan Kejun and Ms. Yan Lijuan as equity directors.