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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA DEVELOPMENT BANK  
(as Issuer)**

**Issue of  
EUR500,000,000 2.25 per cent. Notes due 2028 (the “Notes”) (Stock Code: 5700)**

**under the  
U.S.\$30,000,000,000 Debt Issuance Programme (the “Programme”)  
established by**



**CHINA DEVELOPMENT BANK**  
*(formerly known as China Development Bank Corporation)*  
*(a limited liability company incorporated under the laws of the People’s Republic of China)*

**AND  
CHINA DEVELOPMENT BANK HONG KONG BRANCH**

***Joint Lead Managers***

**Agricultural Bank of  
China Limited  
Hong Kong Branch**

**Bank of China**

**Bank of  
Communications**

**China Construction  
Bank**

**ICBC (Europe) S.A.**

**China Everbright  
Bank Hong Kong  
Branch**

**CMB Wing Lung  
Bank Limited**

**CITIC Securities**

**Crédit Agricole CIB**

**DBS Bank Ltd.**

**DZ BANK AG**

**Société Générale  
Corporate &  
Investment Banking**

**HSBC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 23 June 2025 relating to the Programme, which is amended and supplemented by the drawdown offering circular dated 25 June 2025 and the pricing supplement dated 25 June 2025 relating to the Notes. The listing of, and permission to deal in, the Notes is expected to become effective on 3 July 2025.

Beijing, PRC, 2 July 2025

*As at the date of this announcement, the board of directors of China Development Bank consists of Mr. Zhao Huan, Mr. Tan Jiong and Mr. He Xinhong as executive directors; Mr. Li Chunlin, Mr. Liao Min, Ms. Guo Tingting and Ms. Tao Ling as government agency directors; and Mr. Zhang Shenghui, Mr. Tan Long, Ms. Zhang Lusong, Mr. Fan Kejun and Ms. Yan Lijuan as equity directors.*