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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**CHINA DEVELOPMENT BANK**  
*(formerly known as China Development Bank Corporation)*  
*(a limited liability company incorporated under the laws of the People’s Republic of China)*

**AND  
CHINA DEVELOPMENT BANK HONG KONG BRANCH  
U.S.\$30,000,000,000 Debt Issuance Programme (the “Programme”)**

*Arrangers*

<b>HSBC</b>	<b>Standard Chartered Bank</b>	<b>Bank of China (Hong Kong)</b>
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*Dealers*

<b>HSBC</b>	<b>Standard Chartered Bank</b>	<b>Bank of China (Hong Kong)</b>		
<b>ABC International</b>	<b>Bank of Communications</b>	<b>CCB International</b>	<b>ICBC (Asia)</b>	<b>ICBC International</b>

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme within a period of 12 months after 23 June 2025 whereby notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 23 June 2025. The listing of the Programme will become effective on 24 June 2025.

Beijing, PRC, 23 June 2025

*As at the date of this announcement, the board of directors of China Development Bank consists of Mr. Zhao Huan and Mr. Tan Jiong as executive directors; Mr. Li Chunlin, Mr. Liao Min, Ms. Guo Tingting and Ms. Tao Ling as government agency directors; and Mr. Zhang Shenghui, Mr. Tan Long, Ms. Zhang Lusong, Mr. Fan Kejun and Ms. Yan Lijuan as equity directors.*