



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

1 February 2023

Issue Number	220220
Tender Type	Reopening
Tender Date	2 February 2023
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 20 Billion
Interest Type	Fixed
Coupon Rate	2.77%
Interest Payment Frequency	Annually
Interest Payment Date	24 October
Original Tenor	Ten Years
Maturity Date	24 October 2032
Issue and Settlement Date	6 February 2023
Dated Date(Value Date)	24 October 2022
Listing Date	8 February 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

1 February 2023

Issue Number	220214
Tender Type	Reopening
Tender Date	2 February 2023
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 2 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	Pledged Repo Rate (DR007)
Spread	0.47%
Interest Payment Frequency	Quarterly
Interest Payment Dates	21 June, 21 September, 21 December, 21 March
Interest Reset Frequency	Quarterly
Interest Reset Dates	21 June, 21 September, 21 December, 21 March
Original Tenor	Three Years
Maturity Date	21 March 2025
Issue and Settlement Date	6 February 2023
Dated Date(Value Date)	21 March 2022
Listing Date	8 February 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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