



国家开发银行  
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

16 January 2023

Issue Number	220216
Tender Type	Reopening
Tender Date	17 January 2023
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 7 Billion
Interest Type	Fixed
Coupon Rate	1.65%
Interest Payment Frequency	Annually
Interest Payment Date	27 October
Original Tenor	One Year
Maturity Date	27 October 2023
Issue and Settlement Date	18 January 2023
Dated Date(Value Date)	27 October 2022
Listing Date	20 January 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

\*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT**

16 January 2023

Issue Number	230202
Tender Type	Reopening
Tender Date	17 January 2023
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 7 Billion
Interest Type	Fixed
Coupon Rate	2.59%
Interest Payment Frequency	Annually
Interest Payment Date	11 January
Original Tenor	Three Years
Maturity Date	11 January 2026
Issue and Settlement Date	18 January 2023
Dated Date(Value Date)	11 January 2023
Listing Date	20 January 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT**

16 January 2023

Issue Number	230203
Tender Type	Reopening
Tender Date	17 January 2023
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 8 Billion
Interest Type	Fixed
Coupon Rate	2.73%
Interest Payment Frequency	Annually
Interest Payment Date	11 January
Original Tenor	Five Years
Maturity Date	11 January 2028
Issue and Settlement Date	18 January 2023
Dated Date(Value Date)	11 January 2023
Listing Date	20 January 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

16 January 2023

Issue Number	220220
Tender Type	Reopening
Tender Date	17 January 2023
Tender Time	9:30 am to 10:50 am
Offering Amount	Renminbi 19 Billion
Interest Type	Fixed
Coupon Rate	2.77%
Interest Payment Frequency	Annually
Interest Payment Date	24 October
Original Tenor	Ten Years
Maturity Date	24 October 2032
Issue and Settlement Date	18 January 2023
Dated Date(Value Date)	24 October 2022
Listing Date	20 January 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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