



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

9 January 2023

Issue Number	237701
Tender Type	New Issue
Tender Date	10 January 2023
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 2 Billion
Interest Type	Discount
Original Tenor	3 Months
Maturity Date	11 April 2023
Issue and Settlement Date	11 January 2023
Dated Date(Value Date)	11 January 2023
Listing Date	13 January 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer

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CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

9 January 2023

Issue Number	220216
Tender Type	Reopening
Tender Date	10 January 2023
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 9 Billion
Interest Type	Fixed
Coupon Rate	1.65%
Interest Payment Frequency	Annually
Interest Payment Date	27 October
Original Tenor	One Year
Maturity Date	27 October 2023
Issue and Settlement Date	11 January 2023
Dated Date(Value Date)	27 October 2022
Listing Date	13 January 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

9 January 2023

Issue Number	230202
Tender Type	New Issue
Tender Date	10 January 2023
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 7 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	11 January
Original Tenor	Three Years
Maturity Date	11 January 2026
Issue and Settlement Date	11 January 2023
Dated Date(Value Date)	11 January 2023
Listing Date	13 January 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

9 January 2023

Issue Number	230203
Tender Type	New Issue
Tender Date	10 January 2023
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 8 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	11 January
Original Tenor	Five Years
Maturity Date	11 January 2028
Issue and Settlement Date	11 January 2023
Dated Date(Value Date)	11 January 2023
Listing Date	13 January 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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