



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

4 January 2023

Issue Number	220216
Tender Type	Reopening
Tender Date	5 January 2023
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 10 Billion
Interest Type	Fixed
Coupon Rate	1.65%
Interest Payment Frequency	Annually
Interest Payment Date	27 October
Original Tenor	One Year
Maturity Date	27 October 2023
Issue and Settlement Date	9 January 2023
Dated Date(Value Date)	27 October 2022
Listing Date	11 January 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

4 January 2023

Issue Number	220208
Tender Type	Reopening
Tender Date	5 January 2023
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 8 Billion
Interest Type	Fixed
Coupon Rate	2.69%
Interest Payment Frequency	Annually
Interest Payment Date	16 June
Original Tenor	Five Years
Maturity Date	16 June 2027
Issue and Settlement Date	9 January 2023
Dated Date(Value Date)	16 June 2022
Listing Date	11 January 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

4 January 2023

Issue Number	220220
Tender Type	Reopening
Tender Date	5 January 2023
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 20 Billion
Interest Type	Fixed
Coupon Rate	2.77%
Interest Payment Frequency	Annually
Interest Payment Date	24 October
Original Tenor	Ten Years
Maturity Date	24 October 2032
Issue and Settlement Date	9 January 2023
Dated Date(Value Date)	24 October 2022
Listing Date	11 January 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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