



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

12 December 2022

Issue Number	220207
Tender Type	Reopening
Tender Date	13 December 2022
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 4 Billion
Interest Type	Fixed
Coupon Rate	2.22%
Interest Payment Frequency	Annually
Interest Payment Date	25 August 2022
Original Tenor	Three Years
Maturity Date	25 August 2025
Issue and Settlement Date	15 December 2022
Dated Date(Value Date)	25 August 2022
Listing Date	19 December 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

12 December 2022

Issue Number	220208
Tender Type	Reopening
Tender Date	13 December 2022
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 9 Billion
Interest Type	Fixed
Coupon Rate	2.69%
Interest Payment Frequency	Annually
Interest Payment Date	16 June 2022
Original Tenor	Five Years
Maturity Date	16 June 2027
Issue and Settlement Date	15 December 2022
Dated Date(Value Date)	16 June 2022
Listing Date	19 December 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

12 December 2022

Issue Number	220209
Tender Type	Reopening
Tender Date	13 December 2022
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 2.7 Billion
Interest Type	Fixed
Coupon Rate	2.68%
Interest Payment Frequency	Annually
Interest Payment Date	13 September 2029
Original Tenor	Seven Years
Maturity Date	13 September 2029
Issue and Settlement Date	15 December 2022
Dated Date(Value Date)	13 September 2022
Listing Date	19 December 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.