



国家开发银行  
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

21 November 2022

Issue Number	220207
Tender Type	Reopening
Tender Date	22 November 2022
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 4 Billion
Interest Type	Fixed
Coupon Rate	2.22%
Interest Payment Frequency	Annually
Interest Payment Date	25 August
Original Tenor	Three Years
Maturity Date	25 August 2025
Issue and Settlement Date	24 November 2022
Dated Date(Value Date)	25 August 2022
Listing Date	28 November 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

\*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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21 November 2022

Issue Number	220208
Tender Type	Reopening
Tender Date	22 November 2022
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 8 Billion
Interest Type	Fixed
Coupon Rate	2.69%
Interest Payment Frequency	Annually
Interest Payment Date	16 June
Original Tenor	Five Years
Maturity Date	16 June 2027
Issue and Settlement Date	24 November 2022
Dated Date(Value Date)	16 June 2022
Listing Date	28 November 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

21 November 2022

Issue Number	220209
Tender Type	Reopening
Tender Date	22 November 2022
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	2.68%
Interest Payment Frequency	Annually
Interest Payment Date	13 September
Original Tenor	Seven Years
Maturity Date	13 September 2029
Issue and Settlement Date	24 November 2022
Dated Date(Value Date)	13 September 2022
Listing Date	28 November 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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