



国家开发银行
CHINA DEVELOPMENT BANK

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BOND CONNECT
GREEN BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

11 October 2022

Issue Number	2202003
Tender Type	New Issue
Tender Date	13 October 2022
Tender Time	14:30 to 15:30
Offering Amount	Renminbi 12 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Issue and Settlement Date	17 October 2022
Dated Date(Value Date)	17 October 2022
Interest Payment Frequency	Annually
Interest Payment Date	17 October
Original Tenor	Three Years
Maturity Date	17 October 2025
Market	China's Inter-bank Bond Market(CIBM)
Listing Date	19 October 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.