



国家开发银行  
CHINA DEVELOPMENT BANK

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BOND CONNECT  
GREEN BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

26 July 2022

Issue Number		2202002
Tender Type		Reopening
Tender Date		27 July 2022
Interest Type		Fixed
Coupon Rate		2.50%
Issue and Settlement Date		1 August 2022
Dated Date(Value Date)		1 April 2022
Interest Payment Frequency		Annually
Interest Payment Date		1 April
Original Tenor		Three Years
Maturity Date		1 April 2025
Market	China's Inter-bank Bond Market(CIBM)	CIBM's Counter Market
Code	2202002QF	2202002
Tender Time	14:30 to 15:30	16:00 to 16:20
Offering Amount	Renminbi 11.95 Billion	Renminbi 0.05 Billion
Listing Date	3 August 2022	3 August 2022
Clearing House	Shanghai Clearing House	China Central Depository & Clearing Co.,Ltd
Rating		Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.