



国家开发银行
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

4 July 2022

Issue Number	220206
Tender Type	Reopening
Tender Date	5 July 2022
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 13 Billion
Interest Type	Fixed
Coupon Rate	1.83%
Interest Payment Frequency	Annually
Interest Payment Date	23 May
Original Tenor	One Year
Maturity Date	23 May 2023
Issue and Settlement Date	7 July 2022
Dated Date(Value Date)	23 May 2022
Listing Date	11 July 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

***Disclaimer**

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CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

4 July 2022

Issue Number	220202
Tender Type	Reopening
Tender Date	5 July 2022
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 4 Billion
Interest Type	Fixed
Coupon Rate	2.59%
Interest Payment Frequency	Annually
Interest Payment Date	7 July
Original Tenor	Three Years
Maturity Date	17 March 2025
Issue and Settlement Date	7 July 2022
Dated Date(Value Date)	17 March 2022
Listing Date	11 July 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

4 July 2022

Issue Number	220208
Tender Type	Reopening
Tender Date	5 July 2022
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 12 Billion
Interest Type	Fixed
Coupon Rate	2.69%
Interest Payment Frequency	Annually
Interest Payment Date	16 June
Original Tenor	Five Years
Maturity Date	16 June 2027
Issue and Settlement Date	7 July 2022
Dated Date(Value Date)	16 June 2022
Listing Date	11 July 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT**

4 July 2022

Issue Number	220204
Tender Type	Reopening
Tender Date	5 July 2022
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	2.99%
Interest Payment Frequency	Annually
Interest Payment Date	1 March
Original Tenor	Seven Years
Maturity Date	1 March 2029
Issue and Settlement Date	7 July 2022
Dated Date(Value Date)	1 March 2022
Listing Date	11 July 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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