



国家开发银行
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

29 June 2022

Issue Number	227711
Tender Type	New Issue
Tender Date	30 June 2022
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 3 Billion
Interest Type	Discount
Original Tenor	3 Months
Maturity Date	4 October 2022
Issue and Settlement Date	4 July 2022
Dated Date(Value Date)	4 July 2022
Listing Date	6 July 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

***Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

29 June 2022

Issue Number	220217
Tender Type	Reopening
Tender Date	30 June 2022
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 2 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	One-Year Loan Prime Rate(LPR) ¹
Spread	-1.15%
Interest Payment Frequency	Quarterly
Interest Payment Dates	16 February,16 May,16 August,16 November
Interest Reset Frequency	Quarterly
Interest Reset Dates	16 February,16 May,16 August,16 November
Original Tenor	Three Years
Maturity Date	16 May 2025
Issue and Settlement Date	4 July 2022
Dated Date(Value Date)	16 May 2022
Listing Date	6 July 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

¹The People's Bank of China Authorized National Interbank Funding Center to disclose the new Loan Prime Rate(LPR) at 9:30 am on the 20th day of each month.(The value of the one-year LPR disclosed on 20 April 2022 will be used as the reference rate for the first coupon, and the subsequent reference rates will be adjusted to the latest one-year LPR before each interest reset date.)

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TENDER ANNOUNCEMENT

29 June 2022

Issue Number	220210
Tender Type	Reopening
Tender Date	30 June 2022
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 21 Billion
Interest Type	Fixed
Coupon Rate	2.98%
Interest Payment Frequency	Annually
Interest Payment Date	22 April
Original Tenor	Ten Years
Maturity Date	22 April 2032
Issue and Settlement Date	4 July 2022
Dated Date(Value Date)	22 April 2022
Listing Date	6 July 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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