



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

27 April 2022

Issue Number	227706
Tender Type	New Issue
Tender Date	28 April 2022
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 3 Billion
Interest Type	Discount
Original Tenor	3 Months
Maturity Date	5 August 2022
Issue and Settlement Date	5 May 2022
Dated Date(Value Date)	5 May 2022
Listing Date	7 May 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.
CDB's bond yield curve available at <http://www.cdb.com.cn>.



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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

27 April 2022

Issue Number	220204
Tender Type	Reopening
Tender Date	28 April 2022
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	2.99%
Interest Payment Frequency	Annually
Interest Payment Date	1 March
Original Tenor	Seven Years
Maturity Date	1 March 2029
Issue and Settlement Date	5 May 2022
Dated Date(Value Date)	1 March 2022
Listing Date	7 May 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

27 April 2022

Issue Number	220210
Tender Type	Reopening
Tender Date	28 April 2022
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 20 Billion
Interest Type	Fixed
Coupon Rate	2.98%
Interest Payment Frequency	Annually
Interest Payment Date	22 April
Original Tenor	Ten Years
Maturity Date	22 April 2032
Issue and Settlement Date	5 May 2022
Dated Date(Value Date)	22 April 2022
Listing Date	7 May 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

27 April 2022

Issue Number	220214
Tender Type	Reopening
Tender Date	28 April 2022
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 2 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	Pledged Repo Rate (DR007)
Spread	0.47%
Interest Payment Frequency	Quarterly
Interest Payment Dates	21 March, 21 June, 21 September, 21 December
Interest Reset Frequency	Quarterly
Interest Reset Dates	21 March, 21 June, 21 September, 21 December
Original Tenor	Three Years
Maturity Date	21 March 2025
Issue and Settlement Date	5 May 2022
Dated Date(Value Date)	21 March 2022
Listing Date	7 May 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

¹National Interbank Funding Center discloses the DR007 at 5:00 pm on each trade day.

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