



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

20 April 2022

Issue Number	220203
Tender Type	Reopening
Tender Date	21 April 2022
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 11 Billion
Interest Type	Fixed
Coupon Rate	2.65%
Interest Payment Frequency	Annually
Interest Payment Date	24 February
Original Tenor	Five Years
Maturity Date	24 February 2027
Issue and Settlement Date	22 April 2022
Dated Date(Value Date)	24 February 2022
Listing Date	25 April 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

20 April 2022

Issue Number	220210
Tender Type	New Issue
Tender Date	21 April 2022
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 20 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	22 April
Original Tenor	Ten Years
Maturity Date	22 April 2032
Issue and Settlement Date	22 April 2022
Dated Date(Value Date)	22 April 2022
Listing Date	25 April 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.
CDB's bond yield curve available at <http://www.cdb.com.cn>.