



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

18 April 2022

Issue Number	220201
Tender Type	Reopening
Tender Date	19 April 2022
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 10 Billion
Interest Type	Fixed
Coupon Rate	2.09%
Interest Payment Frequency	Annually
Interest Payment Date	13 January
Original Tenor	One Year
Maturity Date	13 January 2023
Issue and Settlement Date	21 April 2022
Dated Date(Value Date)	13 January 2022
Listing Date	24 April 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

*Disclaimer

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CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

18 April 2022

Issue Number	220202
Tender Type	Reopening
Tender Date	19 April 2022
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 9.96 Billion
Interest Type	Fixed
Coupon Rate	2.59%
Interest Payment Frequency	Annually
Interest Payment Date	17 March
Original Tenor	Three Years
Maturity Date	17 March 2025
Issue and Settlement Date	22 April 2022
Dated Date(Value Date)	17 March 2022
Listing Date	25 April 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

18 April 2022

Issue Number	220204
Tender Type	Reopening
Tender Date	19 April 2022
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	2.99%
Interest Payment Frequency	Annually
Interest Payment Date	1 March
Original Tenor	Seven Years
Maturity Date	1 March 2029
Issue and Settlement Date	21 April 2022
Dated Date(Value Date)	1 March 2022
Listing Date	24 April 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

18 April 2022

Issue Number	210221
Tender Type	Reopening
Tender Date	19 April 2022
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	3.56%
Interest Payment Frequency	Annually
Interest Payment Date	19 November
Original Tenor	Thirty Years
Maturity Date	19 November 2051
Issue and Settlement Date	21 April 2022
Dated Date(Value Date)	19 November 2021
Listing Date	24 April 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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