



国家开发银行  
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

16 March 2022

Issue Number	220204
Tender Type	Reopening
Tender Date	17 March 2022
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 4 Billion
Interest Type	Fixed
Coupon Rate	2.99%
Interest Payment Frequency	Annually
Interest Payment Date	1 March
Original Tenor	Seven Years
Maturity Date	1 March 2029
Issue and Settlement Date	21 March 2022
Dated Date(Value Date)	1 March 2022
Listing Date	23 March 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

\*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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16 March 2022

Issue Number	220205
Tender Type	Reopening
Tender Date	17 March 2022
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 19 Billion
Interest Type	Fixed
Coupon Rate	3%
Interest Payment Frequency	Annually
Interest Payment Date	17 January
Original Tenor	Ten Years
Maturity Date	17 January 2032
Issue and Settlement Date	21 March 2022
Dated Date(Value Date)	17 January 2022
Listing Date	23 March 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

16 March 2022

Issue Number	220214
Tender Type	New Issue
Tender Date	17 March 2022
Tender Time	14:30 pm to 16:10 pm
Offering Amount	Renminbi 2 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	Pledged Repo Rate (DR007)
Spread	Determined at Auction
Interest Payment Frequency	Quarterly
Interest Payment Dates	21 June, 21 September, 21 December, 21 March
Interest Reset Frequency	Quarterly
Interest Reset Dates	21 June, 21 September, 21 December, 21 March
Original Tenor	Three Years
Maturity Date	21 March 2025
Issue and Settlement Date	21 March 2022
Dated Date(Value Date)	21 March 2022
Listing Date	23 March 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

<sup>1</sup>National Interbank Funding Center discloses the DR007 at 5:00 pm on each trade day.

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TENDER ANNOUNCEMENT**

16 March 2022

Issue Number	227702
Tender Type	New Issue
Tender Date	17 March 2022
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 3 Billion
Interest Type	Discount
Original Tenor	3 Months
Maturity Date	21 June 2022
Issue and Settlement Date	21 March 2022
Dated Date(Value Date)	21 March 2022
Listing Date	23 March 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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