



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

12 January 2022

Issue Number	210218
Tender Type	Reopening
Tender Date	13 January 2022
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 8 Billion
Interest Type	Fixed
Coupon Rate	2.73%
Interest Payment Frequency	Annually
Interest Payment Date	11 November
Original Tenor	Three Years
Maturity Date	11 November 2024
Issue and Settlement Date	17 January 2022
Dated Date(Value Date)	11 November 2021
Listing Date	19 January 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

12 January 2022

Issue Number	220205
Tender Type	New Issue
Tender Date	13 January 2022
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 20 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	17 January
Original Tenor	Ten Years
Maturity Date	17 January 2032
Issue and Settlement Date	17 January 2022
Dated Date(Value Date)	17 January 2022
Listing Date	19 January 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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