



国家开发银行  
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

10 January 2022

Issue Number	220201
Tender Type	New Issue
Tender Date	11 January 2022
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 12 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	13 January
Original Tenor	One Year
Maturity Date	13 January 2023
Issue and Settlement Date	13 January 2022
Dated Date(Value Date)	13 January 2022
Listing Date	17 January 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

\*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

10 January 2022

Issue Number	210208
Tender Type	Reopening
Tender Date	11 January 2022
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 8 Billion
Interest Type	Fixed
Coupon Rate	2.83%
Interest Payment Frequency	Annually
Interest Payment Date	10 September
Original Tenor	Five Years
Maturity Date	10 September 2026
Issue and Settlement Date	13 January 2022
Dated Date(Value Date)	10 September 2021
Listing Date	17 January 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

10 January 2022

Issue Number	210209
Tender Type	Reopening
Tender Date	11 January 2022
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 2 Billion
Interest Type	Fixed
Coupon Rate	3.09%
Interest Payment Frequency	Annually
Interest Payment Date	9 August
Original Tenor	Seven Years
Maturity Date	9 August 2028
Issue and Settlement Date	13 January 2022
Dated Date(Value Date)	9 August 2021
Listing Date	17 January 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

10 January 2022

Issue Number	210220
Tender Type	Reopening
Tender Date	11 January 2022
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	3.49%
Interest Payment Frequency	Annually
Interest Payment Date	8 November
Original Tenor	Twenty Years
Maturity Date	8 November 2041
Issue and Settlement Date	13 January 2022
Dated Date(Value Date)	8 November 2021
Listing Date	17 January 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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