



国家开发银行

CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

8 December 2021

Issue Number	210216
Tender Type	Reopening
Tender Date	9 December 2021
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 10 Billion
Interest Type	Fixed
Coupon Rate	2.25%
Interest Payment Frequency	Annually
Interest Payment Date	5 November
Original Tenor	One Year
Maturity Date	5 November 2022
Issue and Settlement Date	13 December 2021
Dated Date(Value Date)	5 November 2021
Listing Date	15 December 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

***Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

8 December 2021

Issue Number	210208
Tender Type	Reopening
Tender Date	9 December 2021
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 9 Billion
Interest Type	Fixed
Coupon Rate	2.83%
Interest Payment Frequency	Annually
Interest Payment Date	10 September
Original Tenor	Five Years
Maturity Date	10 September 2026
Issue and Settlement Date	13 December 2021
Dated Date(Value Date)	10 September 2021
Listing Date	15 December 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

8 December 2021

Issue Number	210215
Tender Type	Reopening
Tender Date	9 December 2021
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 18 Billion
Interest Type	Fixed
Coupon Rate	3.12%
Interest Payment Frequency	Annually
Interest Payment Date	13 September
Original Tenor	Ten Years
Maturity Date	13 September 2031
Issue and Settlement Date	13 December 2021
Dated Date(Value Date)	13 September 2021
Listing Date	15 December 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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