



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

15 November 2021

Issue Number	210216
Tender Type	Reopening
Tender Date	16 November 2021
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 9 Billion
Interest Type	Fixed
Coupon Rate	2.25%
Interest Payment Frequency	Annually
Interest Payment Date	5 November
Original Tenor	One Year
Maturity Date	5 November 2022
Issue and Settlement Date	19 November 2021
Dated Date(Value Date)	5 November 2021
Listing Date	23 November 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

15 November 2021

Issue Number	210218
Tender Type	Reopening
Tender Date	16 November 2021
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 8 Billion
Interest Type	Fixed
Coupon Rate	2.73%
Interest Payment Frequency	Annually
Interest Payment Date	11 November
Original Tenor	Three Years
Maturity Date	11 November 2024
Issue and Settlement Date	19 November 2021
Dated Date(Value Date)	11 November 2021
Listing Date	23 November 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

15 November 2021

Issue Number	210208
Tender Type	Reopening
Tender Date	16 November 2021
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 9 Billion
Interest Type	Fixed
Coupon Rate	2.83%
Interest Payment Frequency	Annually
Interest Payment Date	10 September
Original Tenor	Five Years
Maturity Date	10 September 2026
Issue and Settlement Date	19 November 2021
Dated Date(Value Date)	10 September 2021
Listing Date	23 November 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

15 November 2021

Issue Number	210221
Tender Type	New Issue
Tender Date	16 November 2021
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	Determined at auction
Interest Payment Frequency	Annually
Interest Payment Date	19 November
Original Tenor	Thirty Years
Maturity Date	19 November 2051
Issue and Settlement Date	19 November 2021
Dated Date(Value Date)	19 November 2021
Listing Date	23 November 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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