



国家开发银行  
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

8 November 2021

|                            |   |
|----------------------------|---|
| Issue Number               | 210216                                      |
| Tender Type                | Reopening                                   |
| Tender Date                | 9 November 2021                             |
| Tender Time                | 9:30 am to 10:30 am                         |
| Offering Amount            | Renminbi 9 Billion                          |
| Interest Type              | Fixed                                       |
| Coupon Rate                | 2.25%                                       |
| Interest Payment Frequency | Annually                                    |
| Interest Payment Date      | 5 November                                  |
| Original Tenor             | One Year                                    |
| Maturity Date              | 5 November 2022                             |
| Issue and Settlement Date  | 11 November 2021                            |
| Dated Date(Value Date)     | 5 November 2021                             |
| Listing Date               | 15 November 2021                            |
| Clearing House             | China Central Depository & Clearing Co.,Ltd |
| Market                     | China's Inter-bank Bond Market(CIB)         |
| Rating                     | Exempted for issuance in CIB                |

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

\*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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8 November 2021

|                            |   |
|----------------------------|---|
| Issue Number               | 210218                                      |
| Tender Type                | New Issue                                   |
| Tender Date                | 9 November 2021                             |
| Tender Time                | 9:30 am to 10:30 am                         |
| Offering Amount            | Renminbi 8 Billion                          |
| Interest Type              | Fixed                                       |
| Coupon Rate                | Determined at auction                       |
| Interest Payment Frequency | Annually                                    |
| Interest Payment Date      | 11 November                                 |
| Original Tenor             | Three Years                                 |
| Maturity Date              | 11 November 2024                            |
| Issue and Settlement Date  | 11 November 2021                            |
| Dated Date(Value Date)     | 11 November 2021                            |
| Listing Date               | 15 November 2021                            |
| Clearing House             | China Central Depository & Clearing Co.,Ltd |
| Market                     | China's Inter-bank Bond Market(CIB)         |
| Rating                     | Exempted for issuance in CIB                |

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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8 November 2021

|                            |   |
|----------------------------|---|
| Issue Number               | 210208                                      |
| Tender Type                | Reopening                                   |
| Tender Date                | 9 November 2021                             |
| Tender Time                | 9:30 am to 10:30 am                         |
| Offering Amount            | Renminbi 9 Billion                          |
| Interest Type              | Fixed                                       |
| Coupon Rate                | 2.83%                                       |
| Interest Payment Frequency | Annually                                    |
| Interest Payment Date      | 10 September                                |
| Original Tenor             | Five Years                                  |
| Maturity Date              | 10 September 2026                           |
| Issue and Settlement Date  | 11 November 2021                            |
| Dated Date(Value Date)     | 10 September 2021                           |
| Listing Date               | 15 November 2021                            |
| Clearing House             | China Central Depository & Clearing Co.,Ltd |
| Market                     | China's Inter-bank Bond Market(CIB)         |
| Rating                     | Exempted for issuance in CIB                |

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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