



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

3 November 2021

Issue Number	210209
Tender Type	Reopening
Tender Date	4 November 2021
Tender Time	14:30 to 15:30
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	3.09%
Interest Payment Frequency	Annually
Interest Payment Date	9 August
Original Tenor	Seven Years
Maturity Date	9 August 2028
Issue and Settlement Date	8 November 2021
Dated Date(Value Date)	9 August 2021
Listing Date	10 November 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

3 November 2021

Issue Number	210215
Tender Type	Reopening
Tender Date	4 November 2021
Tender Time	14:30 to 15:30
Offering Amount	Renminbi 17 Billion
Interest Type	Fixed
Coupon Rate	3.12%
Interest Payment Frequency	Annually
Interest Payment Date	13 September
Original Tenor	Ten Years
Maturity Date	13 September 2031
Issue and Settlement Date	8 November 2021
Dated Date(Value Date)	13 September 2021
Listing Date	10 November 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

3 November 2021

Issue Number	210220
Tender Type	New Issue
Tender Date	4 November 2021
Tender Time	14:30 to 15:30
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	8 November
Original Tenor	Twenty Years
Maturity Date	8 November 2041
Issue and Settlement Date	8 November 2021
Dated Date(Value Date)	8 November 2021
Listing Date	10 November 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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