



**国家开发银行**  
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT**

1 November 2021

Issue Number	210216
Tender Type	New Issue
Tender Date	2 November 2021
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 9 Billion
Interest Type	Fixed
Coupon Rate	Determined at auction
Interest Payment Frequency	Annually
Interest Payment Date	5 November
Original Tenor	One Year
Maturity Date	5 November 2022
Issue and Settlement Date	5 November 2021
Dated Date(Value Date)	5 November 2021
Listing Date	9 November 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

**\*Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT**

1 November 2021

Issue Number	210207
Tender Type	Reopening
Tender Date	2 November 2021
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 7 Billion
Interest Type	Fixed
Coupon Rate	3.00%
Interest Payment Frequency	Annually
Interest Payment Date	17 June
Original Tenor	Three Years
Maturity Date	17 June 2024
Issue and Settlement Date	5 November 2021
Dated Date(Value Date)	17 June 2021
Listing Date	9 November 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

1 November 2021

Issue Number	210208
Tender Type	Reopening
Tender Date	2 November 2021
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 9 Billion
Interest Type	Fixed
Coupon Rate	2.83%
Interest Payment Frequency	Annually
Interest Payment Date	10 September
Original Tenor	Five Years
Maturity Date	10 September 2026
Issue and Settlement Date	5 November 2021
Dated Date(Value Date)	10 September 2021
Listing Date	9 November 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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