



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

11 August 2021

Issue Number	210209
Tender Type	Reopening
Tender Date	12 August 2021
Tender Time	14:30 to 15:30
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	3.09%
Interest Payment Frequency	Annually
Interest Payment Date	9 August
Original Tenor	Seven Years
Maturity Date	9 August 2028
Issue and Settlement Date	16 August 2021
Dated Date(Value Date)	9 August 2021
Listing Date	18 August 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

11 August 2021

Issue Number	210210
Tender Type	Reopening
Tender Date	12 August 2021
Tender Time	14:30 to 15:30
Offering Amount	Renminbi 19 Billion
Interest Type	Fixed
Coupon Rate	3.41%
Interest Payment Frequency	Annually
Interest Payment Date	7 June
Original Tenor	Ten Years
Maturity Date	7 June 2031
Issue and Settlement Date	16 August 2021
Dated Date(Value Date)	7 June 2021
Listing Date	18 August 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

11 August 2021

Issue Number	210214
Tender Type	New Issue
Tender Date	12 August 2021
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 2 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	Pledged Repo Rate (DR007)
Spread	Determined at Auction
Interest Payment Frequency	Quarterly
Interest Payment Dates	16 Novmber,16 February,16 May,16 August
Interest Reset Frequency	Quarterly
Interest Reset Dates	16 Novmber,16 February,16 May,16 August
Original Tenor	Three Years
Maturity Date	16 August 2024
Issue and Settlement Date	16 August 2021
Dated Date(Value Date)	16 August 2021
Listing Date	18 August 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

¹The People's Bank of China Authorized National Interbank Funding Center to disclose the DR007 at 5:00 pm on each trade day.

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