



国家开发银行

CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

9 August 2021

Issue Number	210211
Tender Type	Reopening
Tender Date	10 August 2021
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 8 Billion
Interest Type	Fixed
Coupon Rate	2.08%
Interest Payment Frequency	Annually
Interest Payment Date	29 July
Original Tenor	One Year
Maturity Date	29 July 2022
Issue and Settlement Date	13 August 2021
Dated Date(Value Date)	29 July 2021
Listing Date	17 August 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

***Disclaimer**

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CDB's bond yield curve available at <http://www.cdb.com.cn>.



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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

9 August 2021

Issue Number	210207
Tender Type	Reopening
Tender Date	10 August 2021
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 6 Billion
Interest Type	Fixed
Coupon Rate	3.00%
Interest Payment Frequency	Annually
Interest Payment Date	17 June
Original Tenor	Three Years
Maturity Date	17 June 2024
Issue and Settlement Date	13 August 2021
Dated Date(Value Date)	17 June 2021
Listing Date	17 August 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

9 August 2021

Issue Number	210203
Tender Type	Reopening
Tender Date	10 August 2021
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 9 Billion
Interest Type	Fixed
Coupon Rate	3.30%
Interest Payment Frequency	Annually
Interest Payment Date	3 March
Original Tenor	Five Years
Maturity Date	3 March 2026
Issue and Settlement Date	13 August 2021
Dated Date(Value Date)	3 March 2021
Listing Date	17 August 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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