



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

16 June 2021

Issue Number	210204
Tender Type	Reopening
Tender Date	17 June 2021
Tender Time	14:30 to 15:30
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	3.40%
Interest Payment Frequency	Annually
Interest Payment Date	8 January
Original Tenor	Seven Years
Maturity Date	8 January 2028
Issue and Settlement Date	21 June 2021
Dated Date(Value Date)	8 January 2021
Listing Date	23 June 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

16 June 2021

Issue Number	210210
Tender Type	Reopening
Tender Date	17 June 2021
Tender Time	14:30 to 15:30
Offering Amount	Renminbi 19 Billion
Interest Type	Fixed
Coupon Rate	3.41%
Interest Payment Frequency	Annually
Interest Payment Date	7 June
Original Tenor	Ten Years
Maturity Date	7 June 2031
Issue and Settlement Date	21 June 2021
Dated Date(Value Date)	7 June 2021
Listing Date	23 June 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

16 June 2021

Issue Number	210213
Tender Type	Reopening
Tender Date	17 June 2021
Tender Time	14:30 to 15:30
Offering Amount	Renminbi 4 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	One-Year Loan Prime Rate(LPR) ¹
Spread	-0.74%
Interest Payment Frequency	Quarterly
Interest Payment Dates	4 March,4 June,4 September,4 December
Interest Reset Frequency	Quarterly
Interest Reset Dates	4 March,4 June,4 September,4 December
Original Tenor	Three Years
Maturity Date	4 March 2024
Issue and Settlement Date	21 June 2021
Dated Date(Value Date)	4 March 2021
Listing Date	23 June 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

¹The People's Bank of China Authorized National Interbank Funding Center to disclose the new Loan Prime Rate(LPR) at 9:30 am on the 20th day of each month.(The value of the one-year LPR disclosed on 20 February 2021 will be used as the reference rate for the first coupon, and the subsequent reference rates will be adjusted to the latest one-year LPR before each interest reset date.)

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