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**NOTICE OF LISTING ON
CHONGWA (MACAO) FINANCIAL ASSET EXCHANGE CO., LIMITED
中華（澳門）金融資產交易股份有限公司上市公告**



CHINA DEVELOPMENT BANK HONG KONG BRANCH

(China Development Bank is a limited liability company incorporated under the laws of the People's Republic of China)

國家開發銀行香港分行

**U.S.\$750,000,000 0.625 per cent. Notes due 2024
(Stock Code: MOXLB0221001) (the “USD Notes”)**

and

HK\$2,700,000,000 0.55 per cent. Notes due 2023
(Stock Code: MOXLB0221002) (the “HKD Notes”)
(together, the “Notes”)
under the U.S.\$30,000,000,000 Debt Issuance Programme
(the “Programme”)

Managers

Agricultural Bank of China Limited Hong Kong Branch		ANZ	Bank of China
Bank of Communications	China Construction Bank (Asia)	Chiyu Banking Corporation Limited	CMB Wing Lung Bank Limited
Commonwealth Bank of Australia	Crédit Agricole CIB	DBS Bank Ltd.	HSBC
Mizuho Securities	MUFG	Nanyang Commercial Bank	Natixis
OCBC Bank	SMBC Nikko	Standard Chartered Bank	United Overseas Bank Limited

Application has been made to Chongwa (Macao) Financial Asset Exchange Co., Limited (MOX) for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in 2.1.6 Company Bond issuance and exchange management Guideline of AMCM) only, as described in the Offering Circular relating thereto dated 16 October 2020 in respect of the Programme and the Pricing Supplements dated 5 January 2021 in respect of the Notes. Permission for the listing of, and dealing in, the Notes become effective on 13 January 2021.

如與計劃相關的發行通函（日期為二零二零年年十月十六日發行通函），以及日期為二零二一年一月五日的定價補充文件中所述，僅面向專業投資者（定義見澳門金融管理局之公司債券發行及交易管理指引第 2.1.6 條）發行的債券之上市申請已提交中華（澳門）金融資產交易股份有限公司（MOX）。前述債券獲准上市及交易的日期為二零二一年一月十三日。

Macao, 12 January 2021.

As at the date of this announcement, the board of directors of China Development Bank consists of Mr. Zhao Huan, Mr. Ouyang Weimin and Mr. Zhou Qingyu as executive directors; Mr. Lian Weiliang, Ms. Zou Jiayi, Mr. Li Chenggang and Ms. Zhang Xiaohui as government agency directors; Mr. Liu Xiangdong, Mr. Zhang Shenghui, Mr. Chu Aiwu, Mr. Bian Ronghua, Mr. Zhang Yong and Mr. Wu Zhenpeng as equity directors.

澳門，2021 年 1 月 12 日

截至本公告之日，國家開發銀行的董事會由下列人員組成：作為執行董事的趙歡先生、歐陽衛民先生和周清玉先生；作為部委董事的連維良先生、鄒加怡女士、李成鋼先生、張曉慧女士；以及作為股權董事的劉向東先生、張生會先生、儲愛武先生、卞榮華先生、張勇先生和吳振鵬先生。