



**国家开发银行**  
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT**

9 December 2020

Issue Number	200207
Tender Type	Reopening
Tender Date	10 December 2020
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	3.00%
Interest Payment Frequency	Annually
Interest Payment Date	7 August
Original Tenor	Three Years
Maturity Date	7 August 2023
Issue and Settlement Date	14 December 2020
Dated Date(Value Date)	7 August 2020
Listing Date	16 December 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

**\*Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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9 December 2020

Issue Number	180214
Tender Type	Reopening
Tender Date	10 December 2020
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	4.15%
Interest Payment Frequency	Annually
Interest Payment Date	26 October
Original Tenor	Seven Years
Maturity Date	26 October 2025
Issue and Settlement Date	14 December 2020
Dated Date(Value Date)	26 October 2018
Listing Date	16 December 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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9 December 2020

Issue Number	200215
Tender Type	Reopening
Tender Date	10 December 2020
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 18 Billion
Interest Type	Fixed
Coupon Rate	3.7%
Interest Payment Frequency	Annually
Interest Payment Date	20 October
Original Tenor	Ten Years
Maturity Date	20 October 2030
Issue and Settlement Date	14 December 2020
Dated Date(Value Date)	20 October 2020
Listing Date	16 December 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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