



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

4 December 2020

Issue Number	200216
Tender Type	Reopening
Tender Date	8 December 2020
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	2.70%
Interest Payment Frequency	Annually
Interest Payment Date	22 September
Original Tenor	One Year
Maturity Date	22 September 2021
Issue and Settlement Date	10 December 2020
Dated Date(Value Date)	22 September 2020
Listing Date	14 December 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer

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CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

4 December 2020

Issue Number	200212
Tender Type	Reopening
Tender Date	8 December 2020
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 7 Billion
Interest Type	Fixed
Coupon Rate	3.34%
Interest Payment Frequency	Annually
Interest Payment Date	14 July
Original Tenor	Five Years
Maturity Date	14 July 2025
Issue and Settlement Date	10 December 2020
Dated Date(Value Date)	14 July 2020
Listing Date	14 December 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

4 December 2020

Issue Number	200209
Tender Type	Reopening
Tender Date	8 December 2020
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 4 Billion
Interest Type	Fixed
Coupon Rate	3.39%
Interest Payment Frequency	Annually
Interest Payment Date	10 July
Original Tenor	Seven Years
Maturity Date	10 July 2027
Issue and Settlement Date	10 December 2020
Dated Date(Value Date)	10 July 2020
Listing Date	14 December 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

4 December 2020

Issue Number	200220
Tender Type	Reopening
Tender Date	8 December 2020
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 2.5 Billion
Interest Type	Fixed
Coupon Rate	3.90%
Interest Payment Frequency	Annually
Interest Payment Date	3 August
Original Tenor	Twenty Years
Maturity Date	3 August 2040
Issue and Settlement Date	10 December 2020
Dated Date(Value Date)	3 August 2020
Listing Date	14 December 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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