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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA DEVELOPMENT BANK  
(as Issuer)**

**Issue of U.S.\$1,000,000,000 1.00 per cent. Notes due 2025 (the “2025 Notes”)  
(Stock Code: 40432)**

**and**

**Issue of U.S.\$500,000,000 1.625 per cent. Notes due 2030  
(the “2030 Notes”, together with the 2025 Notes, the “Notes”)  
(Stock Code: 40433)**

**under the  
U.S.\$30,000,000,000 Debt Issuance Programme (the “Programme”)  
established by**



**CHINA DEVELOPMENT BANK**

*(formerly known as China Development Bank Corporation)  
(a limited liability company incorporated under the laws of the People’s Republic of China)*

**CHINA DEVELOPMENT BANK HONG KONG BRANCH**

***Joint Lead Managers and Joint Bookrunners***

<b>Bank of China</b>	<b>Agricultural Bank of China Limited Hong Kong Branch</b>	<b>China Construction Bank</b>	<b>Bank of Communications</b>	<b>ANZ</b>
<b>DBS Bank Ltd.</b>	<b>HSBC</b>	<b>Mizuho Securities</b>	<b>MUFG</b>	<b>Standard Chartered Bank</b>

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 16 October 2020 relating to the Programme and the relevant pricing supplements dated 19 October 2020. The listing of the Notes is expected to become effective on 28 October 2020.

By Order of the Board  
**China Development Bank**  
**Zhao Huan**  
*Chairman*

Beijing, PRC, 27 October 2020

*As at the date of this announcement, the board of directors of China Development Bank consists of Mr. Zhao Huan, Mr. Ouyang Weimin and Mr. Zhou Qingyu as executive directors; Mr. Lian Weiliang, Ms. Zou Jiayi, Mr. Li Chenggang and Ms. Zhang Xiaohui as government agency directors; Mr. Liu Xiangdong, Mr. Zhang Shenghui, Mr. Chu Aiwu, Mr. Bian Ronghua, Mr. Zhang Yong and Mr. Wu Zhenpeng as equity directors.*