



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

21 October 2020

Issue Number	200215
Tender Type	Reopening
Tender Date	22 October 2020
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 18 Billion
Interest Type	Fixed
Coupon Rate	3.70%
Interest Payment Frequency	Annually
Interest Payment Date	20 October
Original Tenor	Ten Years
Maturity Date	20 October 2030
Issue and Settlement Date	26 October 2020
Dated Date(Value Date)	20 October 2020
Listing Date	28 October 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

21 October 2020

Issue Number	200216
Tender Type	Reopening
Tender Date	22 October 2020
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 6 Billion
Interest Type	Fixed
Coupon Rate	3.39%
Interest Payment Frequency	Annually
Interest Payment Date	10 July
Original Tenor	One Year
Maturity Date	10 July 2021
Issue and Settlement Date	26 October 2020
Dated Date(Value Date)	10 July 2020
Listing Date	28 October 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

21 October 2020

Issue Number	200220
Tender Type	Reopening
Tender Date	22 October 2020
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 2.5 Billion
Interest Type	Fixed
Coupon Rate	3.90%
Interest Payment Frequency	Annually
Interest Payment Date	3 August
Original Tenor	Twenty Years
Maturity Date	3 August 2040
Issue and Settlement Date	26 October 2020
Dated Date(Value Date)	3 August 2020
Listing Date	28 October 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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