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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**CHINA DEVELOPMENT BANK**

*(formerly known as China Development Bank Corporation)*

*(a limited liability company incorporated under the laws of the People’s Republic of China)*

**CHINA DEVELOPMENT BANK HONG KONG BRANCH**

**U.S.\$30,000,000,000 Debt Issuance Programme (the “Programme”)**

*Arrangers*

<b>HSBC</b>	<b>Standard Chartered Bank</b>	<b>Bank of China (Hong Kong)</b>
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*Dealers*

<b>HSBC</b>	<b>Standard Chartered Bank</b>		<b>Bank of China (Hong Kong)</b>	
<b>ABC International</b>	<b>Bank of Communications</b>	<b>CCB International</b>	<b>ICBC (Asia)</b>	<b>ICBC International</b>

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme within a period of 12 months from 16 October 2020 whereby notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 16 October 2020. The listing of the Programme will become effective on 19 October 2020.

By Order of the Board  
**China Development Bank**  
**Zhao Huan**  
*Chairman*

Beijing, PRC, 16 October 2020

*As at the date of this announcement, the board of directors of China Development Bank consists of Mr. Zhao Huan, Mr. Ouyang Weimin and Mr. Zhou Qingyu as executive directors; Mr. Lian Weiliang, Ms. Zou Jiayi, Mr. Li Chenggang and Ms. Zhang Xiaohui as government agency directors; Mr. Liu Xiangdong, Mr. Zhang Shenghui, Mr. Chu Aiwu, Mr. Bian Ronghua, Mr. Zhang Yong and Mr. Wu Zhenpeng as equity directors.*