CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

12 October 2020

Issue Number 200215
Tender Type New Issue
Tender Date 15 October 2020
Tender Time 14:30 pm to 15:30 pm
Offering Amount Renminbi 18 Billion
Interest Type Fixed
Coupon Rate Determined at auction
Interest Payment Frequency Annually
Interest Payment Date 20 October
Original Tenor Ten Years
Maturity Date 20 October 2030
Issue and Settlement Date 20 October 2020
Dated Date(Value Date) 20 October 2020
Listing Date 22 October 2020
Clearing House China Central Depository & Clearing Co.,Ltd
Market China's Inter-bank Bond Market(CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

*Disclaimer
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CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

12 October 2020

Issue Number 200216
Tender Type Reopening
Tender Date 15 October 2020
Tender Time 14:30 pm to 15:30 pm
Offering Amount Renminbi 6 Billion
Interest Type Fixed
Coupon Rate 2.70%
Interest Payment Frequency Annually
Interest Payment Date 22 September
Original Tenor One Year
Maturity Date 22 September 2021
Issue and Settlement Date 20 October 2020
Dated Date(Value Date) 22 September 2020
Listing Date 22 October 2020
Clearing House China Central Depository & Clearing Co.,Ltd
Market China's Inter-bank Bond Market(CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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