Issue Number 200216
Tender Type New Issue
Tender Date 17 September 2020
Tender Time 14:30 pm to 15:30 pm
Offering Amount Renminbi 7 Billion
Interest Type Fixed
Coupon Rate Determined at auction
Interest Payment Frequency Annually
Interest Payment Date 22 September
Original Tenor One Year
Maturity Date 22 September 2021
Issue and Settlement Date 22 September 2020
Dated Date (Value Date) 22 September 2020
Listing Date 24 September 2020
Clearing House China Central Depository & Clearing Co., Ltd
Market China's Inter-bank Bond Market (CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1 (Stable), S&P: A+(Stable)

*Disclaimer
The information provided here is for reference only. China Development Bank (CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.
CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

14 September 2020

Issue Number 200210
Tender Type Reopening
Tender Date 17 September 2020
Tender Time 14:30 pm to 15:30 pm
Offering Amount Renminbi 18 Billion
Interest Type Fixed
Coupon Rate 3.09%
Interest Payment Frequency Annually
Interest Payment Date 18 June
Original Tenor Ten Years
Maturity Date 18 June 2030
Issue and Settlement Date 22 September 2020
Dated Date(Value Date) 18 June 2020
Listing Date 24 September 2020
Clearing House China Central Depository & Clearing Co.,Ltd
Market China's Inter-bank Bond Market(CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

*Disclaimer
The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.