CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

11 September 2020

Issue Number 200207
Tender Type Reopening
Tender Date 15 September 2020
Tender Time 9:30 am to 10:30 am
Offering Amount Renminbi 7 Billion
Interest Type Fixed
Coupon Rate 3.00%
Interest Payment Frequency Annually
Interest Payment Date 7 August
Original Tenor Three Years
Maturity Date 7 August 2023
Issue and Settlement Date 18 September 2020
Dated Date(Value Date) 7 August 2020
Listing Date 22 September 2020
Clearing House China Central Depository & Clearing Co.,Ltd
Market China's Inter-bank Bond Market(CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

*Disclaimer
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CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

11 September 2020

Issue Number 200212
Tender Type Reopening
Tender Date 15 September 2020
Tender Time 9:30 am to 10:30 am
Offering Amount Renminbi 9 Billion
Interest Type Fixed
Coupon Rate 3.34%
Interest Payment Frequency Annually
Interest Payment Date 14 July
Original Tenor Five Years
Maturity Date 14 July 2025
Issue and Settlement Date 18 September 2020
Dated Date(Value Date) 14 July 2020
Listing Date 22 September 2020
Clearing House China Central Depository & Clearing Co., Ltd
Market China's Inter-bank Bond Market (CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

11 September 2020

Issue Number 200209
Tender Type Reopening
Tender Date 15 September 2020
Tender Time 9:30 am to 10:30 am
Offering Amount Renminbi 4 Billion
Interest Type Fixed
Coupon Rate 3.39%
Interest Payment Frequency Annually
Interest Payment Date 10 July
Original Tenor Seven Years
Maturity Date 10 July 2027
Issue and Settlement Date 18 September 2020
Dated Date(Value Date) 10 July 2020
Listing Date 22 September 2020
Clearing House China Central Depository & Clearing Co.,Ltd
Market China's Inter-bank Bond Market(CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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## CHINA DEVELOPMENT BANK
### BENCHMARK BOND ISSUANCE PROGRAMME
#### TENDER ANNOUNCEMENT

11 September 2020

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