CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

7 September 2020

Issue Number	200207
Tender Type	Reopening
Tender Date	8 September 2020
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 7 Billion
Interest Type	Fixed
Coupon Rate	3.00%
Interest Payment Frequency	Annually
Interest Payment Date	7 August
Original Tenor	Three Years
Maturity Date	7 August 2023
Issue and Settlement Date	10 September 2020
Dated Date(Value Date)	7 August 2020
Listing Date	14 September 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer
The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.
CDB’s bond yield curve available at http://www.cdb.com.cn.

国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

7 September 2020

Issue Number	200208
Tender Type	Reopening
Tender Date	8 September 2020
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	2.89%
Interest Payment Frequency	Annually
Interest Payment Date	22 June
Original Tenor	Five Years
Maturity Date	22 June 2025
Issue and Settlement Date	10 September 2020
Dated Date(Value Date)	22 June 2020
Listing Date	14 September 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer
The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.
CDB’s bond yield curve available at http://www.cdb.com.cn.

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

7 September 2020

Issue Number	200209
Tender Type	Reopening
Tender Date	8 September 2020
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 4 Billion
Interest Type	Fixed
Coupon Rate	3.39%
Interest Payment Frequency	Annually
Interest Payment Date	10 July
Original Tenor	Seven Years
Maturity Date	10 July 2027
Issue and Settlement Date	10 September 2020
Dated Date(Value Date)	10 July 2020
Listing Date	14 September 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer
The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.
CDB’s bond yield curve available at http://www.cdb.com.cn.

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

7 September 2020

Issue Number	200220
Tender Type	Reopening
Tender Date	8 September 2020
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 2 Billion
Interest Type	Fixed
Coupon Rate	3.90%
Interest Payment Frequency	Annually
Interest Payment Date	3 August
Original Tenor	Twenty Years
Maturity Date	3 August 2040
Issue and Settlement Date	10 September 2020
Dated Date(Value Date)	3 August 2020
Listing Date	14 September 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer
The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.
CDB’s bond yield curve available at http://www.cdb.com.cn.