Issue Number: 200207
Tender Type: Reopening
Tender Date: 8 September 2020
Tender Time: 9:30 am to 10:30 am
Offering Amount: Renminbi 7 Billion
Interest Type: Fixed
Coupon Rate: 3.00%
Interest Payment Frequency: Annually
Interest Payment Date: 7 August
Original Tenor: Three Years
Maturity Date: 7 August 2023
Issue and Settlement Date: 10 September 2020
Dated Date(Value Date): 7 August 2020
Listing Date: 14 September 2020
Clearing House: China Central Depository & Clearing Co., Ltd
Market: China's Inter-bank Bond Market (CIB)
Rating: Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
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7 September 2020

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<tr>
<th>Issue Number</th>
<th>200208</th>
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<tr>
<td>Tender Type</td>
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<tr>
<td>Tender Date</td>
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<tr>
<td>Tender Time</td>
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<tr>
<td>Offering Amount</td>
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<td>Interest Payment Frequency</td>
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<td>Issue and Settlement Date</td>
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<td>Dated Date(Value Date)</td>
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<td>Listing Date</td>
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<td>China Central Depository &amp; Clearing Co., Ltd</td>
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<td>Market</td>
<td>China's Inter-bank Bond Market(CIB)</td>
</tr>
<tr>
<td>Rating</td>
<td>Exempted for issuance in CIB</td>
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7 September 2020

Issue Number 200209
Tender Type Reopening
Tender Date 8 September 2020
Tender Time 9:30 am to 10:30 am
Offering Amount Renminbi 4 Billion
Interest Type Fixed
Coupon Rate 3.39%
Interest Payment Frequency Annually
Interest Payment Date 10 July
Original Tenor Seven Years
Maturity Date 10 July 2027
Issue and Settlement Date 10 September 2020
Dated Date(Value Date) 10 July 2020
Listing Date 14 September 2020
Clearing House China Central Depository & Clearing Co.,Ltd
Market China's Inter-bank Bond Market(CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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7 September 2020

Issue Number: 200220
Tender Type: Reopening
Tender Date: 8 September 2020
Tender Time: 9:30 am to 10:30 am
Offering Amount: Renminbi 2 Billion
Interest Type: Fixed
Coupon Rate: 3.90%
Interest Payment Frequency: Annually
Interest Payment Date: 3 August
Original Tenor: Twenty Years
Maturity Date: 3 August 2040
Issue and Settlement Date: 10 September 2020
Dated Date(Value Date): 3 August 2020
Listing Date: 14 September 2020
Clearing House: China Central Depository & Clearing Co.,Ltd
Market: China's Inter-bank Bond Market(CIB)
Rating: Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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