CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

10 August 2020

Issue Number 200207
Tender Type Reopening
Tender Date 11 August 2020
Tender Time 9:30 am to 10:30 am
Offering Amount Renminbi 7 Billion
Interest Type Fixed
Coupon Rate 3.00%
Interest Payment Frequency Annually
Interest Payment Date 7 August
Original Tenor Three Years
Maturity Date 7 August 2023
Issue and Settlement Date 13 August 2020
Dated Date(Value Date) 7 August 2020
Listing Date 17 August 2020
Clearing House China Central Depository & Clearing Co.,Ltd
Market China's Inter-bank Bond Market(CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

10 August 2020

Issue Number
200208
Tender Type
Reopening
Tender Date
11 August 2020
Tender Time
9:30 am to 10:30 am
Offering Amount
Renminbi 6 Billion
Interest Type
Fixed
Coupon Rate
2.89%
Interest Payment Frequency
Annually
Interest Payment Date
22 June
Original Tenor
Five Years
Maturity Date
22 June 2025
Issue and Settlement Date
13 August 2020
Dated Date(Value Date)
22 June 2020
Listing Date
17 August 2020
Clearing House
China Central Depository & Clearing Co.,Ltd
Market
China's Inter-bank Bond Market(CIB)
Rating
Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

10 August 2020

Issue Number 200209
Tender Type Reopening
Tender Date 11 August 2020
Tender Time 9:30 am to 10:30 am
Offering Amount Renminbi 2 Billion
Interest Type Fixed
Coupon Rate 3.39%
Interest Payment Frequency Annually
Interest Payment Date 10 July
Original Tenor Seven Years
Maturity Date 10 July 2027
Issue and Settlement Date 13 August 2020
Dated Date (Value Date) 10 July 2020
Listing Date 17 August 2020
Clearing House China Central Depository & Clearing Co., Ltd
Market China's Inter-bank Bond Market (CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

10 August 2020

Issue Number 200220
Tender Type Reopening
Tender Date 11 August 2020
Tender Time 9:30 am to 10:30 am
Offering Amount Renminbi 2 Billion
Interest Type Fixed
Coupon Rate 3.90%
Interest Payment Frequency Annually
Interest Payment Date 3 August
Original Tenor Twenty Years
Maturity Date 3 August 2040
Issue and Settlement Date 13 August 2020
Dated Date(Value Date) 3 August 2020
Listing Date 17 August 2020
Clearing House China Central Depository & Clearing Co.,Ltd
Market China’s Inter-bank Bond Market(CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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