CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

5 August 2020

Issue Number 200211
Tender Type Reopening
Tender Date 6 August 2020
Tender Time 14:30 pm to 15:30 pm
Offering Amount Renminbi 6 Billion
Interest Type Fixed
Coupon Rate 1.30%
Interest Payment Frequency Annually
Interest Payment Date 19 May
Original Tenor One Year
Maturity Date 19 May 2021
Issue and Settlement Date 11 August 2020
Dated Date(Value Date) 19 May 2020
Listing Date 13 August 2020
Clearing House China Central Depository & Clearing Co.,Ltd
Market China's Inter-bank Bond Market(CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

*Disclaimer
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CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

5 August 2020

Issue Number 200212
Tender Type Reopening
Tender Date 6 August 2020
Tender Time 14:30 pm to 15:30 pm
Offering Amount Renminbi 6 Billion
Interest Type Fixed
Coupon Rate 3.34%
Interest Payment Frequency Annually
Interest Payment Date 14 July
Original Tenor Five Years
Maturity Date 14 July 2025
Issue and Settlement Date 11 August 2020
Dated Date(Value Date) 14 July 2020
Listing Date 13 August 2020
Clearing House China Central Depository & Clearing Co.,Ltd
Market China's Inter-bank Bond Market(CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

5 August 2020

Issue Number 200210
Tender Type Reopening
Tender Date 6 August 2020
Tender Time 14:30 pm to 15:30 pm
Offering Amount Renminbi 17 Billion
Interest Type Fixed
Coupon Rate 3.09%
Interest Payment Frequency Annually
Interest Payment Date 18 June
Original Tenor Ten Years
Maturity Date 18 June 2030
Issue and Settlement Date 11 August 2020
Dated Date(Value Date) 18 June 2020
Listing Date 13 August 2020
Clearing House China Central Depository & Clearing Co.,Ltd
Market China's Inter-bank Bond Market(CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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